

NextGen Attending Workflow

The Resident will inform the Attending provider when their documentation is complete and the patient chart is ready for review. The Attending locates the patient utilizing the Patient Icon from the top toolbar. Once the patient has been located the Preceptor should open his/her Templates and select Preceptor Note.

Once the Preceptor Note template has been opened, the Attending is now able to review all relevant chart information and documentation on behalf of the Resident. The Attending is also able to document as much or as little as appropriate to teaching level.

After reviewing each portion of the chart, the Attending should click reviewed above area and a check mark will appear, confirming the section has been reviewed. If the Attending need to add addition comments for example here by the Histories portion, he or she should has the option of selecting the radio button Reviewed histories and add additional comments for the Resident. Make sure to always add comments that are appropriate to the teaching of the resident. If the assessment has been reviewed and you would like to accept it, click Accept assessment and plan as presented.

If you have major concerns with the Resident's note, discuss with them offline and have the resident document their changes and regenerate their Chart Note document prior to the Attending completing the Preceptor Note.

When all documentation is complete, click the e-signature box in the bottom right corner and the final selection would be to click on the Preceptor button to generate the Preceptor note.

Resident: Marcia Bradford MD
Historian:

Chief complaint(s):

- Chest pain
- Cough
-
-
-

Histories:

- Reviewed
 - Reviewed questionnaires
 - Reviewed vital signs
 - Reviewed
 - Reviewed
 - Reviewed
- History**
HPI Detail
ROS

Histories reviewed/accepted by: / /

- Accept histories as presented:
- Reviewed histories, comments noted:
- Reviewed labs/diagnostics:

Today's vital signs:

Date	Time	Temp F	Temp C	BP	Pulse	Rhythm	Respiration	Ht In	Ht Cm	Wt Lb	Wt Kg	BMI Calc	BMI%	Measured By
02/07/2014	3:38 PM	98.0	36.67	110/75	68		18	64.00	162.56	132.00	59.874	22.66		Deeann B. M

Medications: Current encounter only All active meds

Medication	Sig	Qty	Refills	Start	Stop	Last Refilled

Physical Exam

- Performed physical exam
 - Reviewed physical exam, accepted as presented
 - Present for physical exam
 - Reviewed physical exam, comments noted
- Performed procedure(s) Present for procedure(s)

Non-Immunization orders:

[Immunizations](#) [Cosign/review Orders](#)

Status	Order	Diagnosis
ordered	follow-up visit 4 Weeks	Shortness of Breath
ordered	CBC w/diff	
ordered	Ribs X-ray; Bilateral (3 views)	
ordered	Cardiolnaw	Shortness of Breath

Today's Assessments:

#	Diagnosis Description	Code
1	Shortness of Breath	786.05
2	Cough	786.2
3	Chest Pain, Unspecified	786.50
4	Chest distress	786.59

Add **Edit** **Remove**

- Accept assessments and plan as presented.
- Reviewed assessments and plan, comments noted

Comments:

Date	Time	Preceptor	Comments

E-signature: / /

Preceptor